Building Your Virtual Playground As a One-Stop GameFi & SocialFi application platform.

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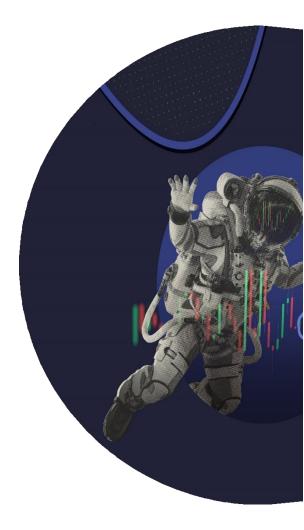
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Project Overview

- What inspired us?
- Who are we impacting?



1/ Project Overview

MetaVersus is your virtual playground as it is built as a one-stop GameFi application platform. MetaVersus is committed to becoming the most accessible metaverse portal among users.

2/ Value Proposition

MetaVersus aims to deliver the following value propositions:

- 1. Bring Web3 to mainstream.
- 2. Deliver the best gaming experience to Web3 users.
- 3. Provide data service and SaaS tools for GameFi.

3/ Proposed Methods

To achieve the above value proposition, MetaVersus presents:

- 1. MetaVersus Platform
- 2. MetaDao
- 3. Data Analytics System of GameFi
- 4. GameFi Tools Platform
- 5. META/VERSUS tokens

4/ Project Governance

4.1 MetaVersus Foundation

As the initiator and manager, the MetaVersus Foundation is responsible for goal setting, strategic planning, and resource coordinating. It is also responsible for organizing the team to promote a sustainable development of the project.

4.2 Versus Lab

As a developer and operator, the Versus Lab is managed by the MetaVersus Foundation to complete the goals set by the Foundation.

4.3 MetaDAO

The MetaVersus Foundation has established the governance community "MetaDAO", adheres to the basic principle of "same right for each token", and promotes project development through proposals and voting governance. The ultimate objective is to dismiss the Foundation and achieve a total decentralized autonomy.

Proposed Resolution

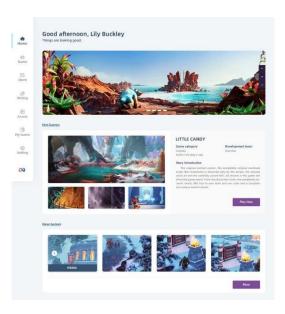
- MetaVersus Platform
- Versus Protocol Series
- Multichain Explorations



1/ MetaVersus Platform

MetaVersus Platform is designated to be users' most trusted and accessible portal, in which users can:

- 1. Establish Web3 Identities
- 2. Access various metaverses
- 3. Create and generate digital assets
- 4. Securely store digital assets
- 5. Trade Digital Assets
- 6. Interact with Communities
- 7. Lead platform governance
- 8. Data Analytics System of GameFi
- 9. GameFi Tools Platform



1. Establish Web3 Identities

- As a strong advocate of decentralization, MetaVersus deems that all users should have their entitled ownership of their digital assets and Web3 is the solution to achieve this goal. Having a Web3 identity would also be the first step to metaverse.
- In the Metaversus platform, users are not only suggested but also required to establish a Web3 identity. To lower the barrier of entry, MetaVersus simplifies the procedures for having an address on a blockchain. Furthermore, identities on all EVM supported blockchains will also be created to avoid the hassle of repetitive works.
- Web3 identities will be responsible and securely protected by both the platform and users themselves.

2. Access various metaverses

MetaVersus Platform provides access to a collection of GameFi, Defi and SocialFi applications. With theWeb3 Identities created on the platform, users have the right to log in and access any on chain products and services. Web3 Identities allows the users to interact with any on chain protocols and store all the transaction data.

3. Create and generate digital assets

Through interaction with Gamefi, SocialFi, Defi and other types of blockchain based protocol, users are rewarded with digital assets including tokens and NFTs. With MetaVersus, user can:

(1) Get the ranking of all Dapps in popularity, security and rate of return.

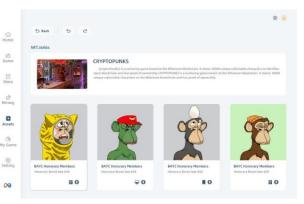
(2) Get first hand info regarding any protocol that they interact with and track the rate of return and best manage their digital assets.

(3) Get the real-time value for tokens and NFTs.

4. Securely store digital assets

There is nothing more important than the security of digital assets. One of the most pivotal roles

that MetaVersus would like to play is to protect users' assets. The platform will be the best way of protecting users from unaudited protocols, rug pull projects, and other uncertainties in the crypto markets. For NFTs, users can store and display owned



5. Manage Digital Assets

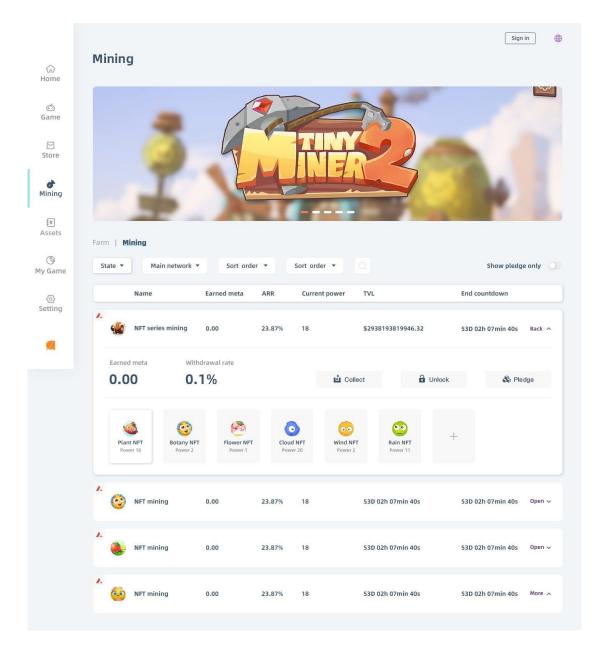
MetaVersus provides multiple blockchain protocols to help users to optimize the utility of their digital assets. The protocol series consists of VersusS, VersusL and VersusD. The protocol series empowers users to swap, stake, lend and borrow tokens and NFTs. Protocol details will be shared in later chapters.

6. Interact with Communities

With Web3 identities and curated digital asset management tools, users can display and disclose their NFTs, token positions and game that they are playing. These information composes a great portion of content that illustrates users' belief, ideology and personality. Therefore, MetaVersus platform strongly advocates users to interact with each other and thus created a content sharing section for users to community. Users may be also reward for positive content contributions.

7. Lead platform governance

MetaDao is designated to be the ultimate governance structure for MetaVersus. MetaVersus would like to be built on blockchain, for blockchain and by blockchain. Any community stakeholder shall have their corresponding governance and ownership towards the platform. Through the platform's voting section, stakeholders can propose, participate and decide the strategy of the MetaVersus.



8. Data Analytics System of GameFi

Metaversus will make statistics on the relevant data of selected games, such as the daily user quantities, the number of users who buy or sell tokens every day, key NFT indicators, etc., as the basis for the analysis of the game development plan, and graphically present the key indicator on the dashboard. Metaversus can intuitively assist users to determine the best time to deposit and withdrwal the core logic of each specific game (such as the reproduction of Axie Infinity). By formulating and carefully monitoring key profit indicators of each game, we can help users and gaming guilds refine their investment strategies. The platform will formulate official policies and allow users to customize policies. At the same time, open the strategic market to test the quality and rate of return of the strategy through market behavior.

9. GameFi Tools Platform

GameFi Tools Platform will provide a series of easy-to-use tools to help gaming guilds and players better participate in the games. Such as Asset Management System, Business Analysis Tools, NFT Financing Platform, Business Strategy Manage, Community Management Tools, etc. It can not only help gaming guilds systematize management scholars and assets, reduce the difficulty of management, but also help players obtain higher profits in the game.

2/ Versus Protocols Series

Versus Protocol Series are series of protocols that MetaVersus creates to drive and supplement user experience in their journey among different metaverse. The series have characteristics as follows:

Cross Chain - The platform supports are EVM chains, and will gradually deploy on accepted chains.
Permits - Every protocol of MetaVersus is open, and any individual and party can visit and use it.
Lower Cost - To better serve the community, all protocols are created with low transaction fees.
Currently, the following 3 protocols are firstly supported.

(1) MetaSwap—VersusS

MetaSwap is decentralized token swap and AMM (automatic market-making) protocol. The protocol will be supporting multi chain including BSC, Solana and Etc. It provides swap prices in real time through the

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constant product algorithm, and users can also create swap markets and become market makers. Transaction fees are distributed to the market makers based on the proportion of liquidity.

(2) Decentralized Lending-VersusL

MetaVersus Lending Protocol will be a cross chain lending protocol. Users can participate as depositors or borrowers. Depositors provide liquidity to the market to earn a passive income, while borrowers with collaterals are able to borrow tokens and need to pay interest. The lending protocol will support both Fungible and Non- Fungible Tokens(NFT).

(3) Defi Protocol-VersusD

MetaD is the defi protocol of MetaVersus. The protocol will be supporting defi staking and farming on multiple chains. Users are entitled to stake their META tokens as well as other digital assets and obtain rewards.

3/ Multiple Chains Exploration

The MetaVersus Foundation will explore multiple chains to achieve "multi-chain operation". MetaVersus team dedicates to make MetaVersus accessible to all users on different chains and alleviate the inconvenience of hopping in between chains.

Token Structure

- META Token
- VERSUS Token
- Token Application Cases



1/ Token Overview

MetaVersus will be supporting two tokens, META and VERSUS, for different scenarios and purposes.

META token is issued on all chains with a total supply of 1 billion. META is the governing and payment token on MetaVersus Project.

VERSUS token is issued on all chains with no hard cap on supply but a fixed incretion, which is released linearly from 0 by utilizing DeFi protocol mining scheme. There is no private sale, no reservation and no pre-mining. Versus is designed to reward positive user behaviors.

2/ Token Application Cases & Functionalities

ΜΕΤΑ

1. MetaDAO Governance

META is the official MetaDAO governance token. META holders with a fair amount of are entitled to call meetings, start polls, request MetaVersus Foundation to fulfill community needs.

2. DAO Creation & Promotion

MetaVersus platform would allow users to start DAO in a click. By staking and burn required amount of META, DAO leaders can initiate, promote and govern new DAOs based on any specific purposes. For example, a GameFi project can start an initial DAO offering to jump start its newly launched game to acquire seed investors and users.

3. Transaction Fee

Meta is designed as the platform token, which can be used to pay transaction fees when users are buying NFTs, tokens and other digital assets.



4. Game Launchpad

To launch new games on MetaVersus Platform, product providers must stake a fair amount of META to submit the application. The Game Launchpad will select the best games in each batch to provide the best gaming experience for users.

The staked META will be locked and will be returned when the game is delisted from the platform or the application is withdrew.

5. Liquidity Mining

META is supported for liquidity mining on MetaSwap, and other decentralized swaps on different chains, supported by Versus protocol Series.

VERSUS

1. Payment

Unlike Meta, VERSUS' payment function is not for digital asset transactions but for purchasing premium services or contents provided on MetaVersus Platform. And also the Data Analytics System of GameFi and GameFi Tools.

2. Membership & Loyalty Programs

MetaVersus Platform will establish Member Loyalty program to incentivize and retain users. Users that are very positive and proactive towards the community. With different levels of the loyalty program, users are able to enjoy different privileges. Members shall stake and burn VERSUS to retain their levels.

3. Member Privileges

As described above, users in different levels in the loyalty program shall enjoy different privileges. For example, members with higher level will have more allocation in initial DAO offering or have the first access to launchpad games

4. Content Generation Reward

MetaVersus Foundation will set up VERSUS treasury and allocate certain amount of tokens to incentivize content creators. Users can share their ideas, experiences, knowledge or any related content in the content

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18%

32%

15%

creation section and get rewarded for their behavior.

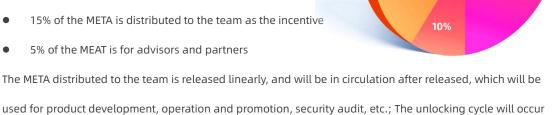
3/ Token Generation & Mechanisms

META

1. Token Issuance Rules

The META token issuance plan:

- 18% of the META is distributed to the Foundation.
- 32% of the META is distributed to MetaVersus Eco/Mining Fund
- 10% of the META will be distributed to seed supporters •
- 16% of the META will be distributed to strategic investors
- 4% of the META will be released on through IDO
- 15% of the META is distributed to the team as the incentive
- 5% of the MEAT is for advisors and partners



every six months after token generation.

2. Token issuance plan

META token is used for protocol mining reward, and the token will be released simultaneously with mining.

Mining Rules:

(A) Swap Protocol:

- Participating as liquidity provider to provide liquidity, users can get META incentive from LP mining pool
- The release function is listed as follows

Mining META per block as LP in a liquidity pool

= META basic release 70% × LP mining weight in this liquidity pool

× the proportion of your LP asset value to the total LP asset value



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(B) Decentralized Lending:

- The smart contract releases base META per block for lending mining and accumulates to the corresponding lending mining pool.
- The release function is listed as follows:

Mining META per block for deposit / borrow

- = META lending mining per block in this market
- × proportion for deposit / borrow mining in this market
- × the proportion of your deposit
- / borrow asset value to the total deposit
- / borrow asset value

(C) Other Forms of Mining

META is used for other forms of mining in MetaVersus. The MetaVersus Foundation reserves the right to adjust the mining distribution rules according to actual needs.

3. Revenue Distribution Principle

META token adheres to the basic principle of same right with same token. Each META token enjoys the same right and interest. Therefore, revenues generated by the MetaVersus protocol will be fairly distributed according to the META amount. The MetaVersus Foundation will participate in voting governance with all META token holders. The distribution scheme of all revenues generated by the MetaVersus protocol will be decided by META token holders through proposals and voting.

4. Revenue Distribution Scheme

The current distribution scheme of MetaVersus protocol revenue is as follows:

The distribution scheme of revenue from Swap 0.1 transaction volume, USN interest, USN liquidation penalty, lending interest income and lending liquidation penalty is that:

- 50% of protocol income is for META buy-back and burn
- 30% of protocol income is for VERSUS buy-back and burn
- 20% of risk reversed

VERSUS

1. Token Issuance Rules

All VERSUS will be released through Mining.

Mining Rules:

(A) Swap Protocol:

VERSUS will be rewarded to users who access Metaverse/Defi/Gamefi/SocialFi.

The VERSUS rewarded will be based on the frequency, the length of time and volume of protocol engagement.

The more engagement users initial THROUGH MetaVersus, the more VERSUS will be rewarded.

(B) Staking META to earn VERSUS

Staking protocol allows META holders to stake META and earn VERSUS on block basis. Mining rate may vary based on (1) Market Variation; (2) Foundation strategy

(C) Community Incentive

MetaVersus Platform will hold periodic events to promote community engagement.

(D) Other Forms of Mining

All VERSUS Mining are designed within the MetaVersus platform to incentivize user behaviors, shall not be used for other purposes.

4/ Token Value

META is a governance DeFi token and its value is mainly captured through governance: META holders can vote to determine important parameters of DeFi protocol such as the transaction fee rate of Swap protocol, USN stable coin interest, USN stable coin liquidation penalty, etc.; they also can vote to determine various proposals such as revenue distribution scheme of DeFi protocol and logic adjustment of DeFi protocol. Because META holders have the right to decide important parameters of DeFi protocol, they will become decision-making participants of MetaVersus, and META holders will benefit from the governance.

VERSUS' value proposition is mainly captured through community engagement

Roadmap

Addendums

Disclaimers



1/ Roadmap

Q1 2024	MetaVersus Platform 1.0 launch GameFi portal available Official NFT(MV)launch Gaming Strategies function available Token generation
Q2 2024	Gaming Data Dashboard development Versus protocol Series live Special column of deep analytics Gold Farming Tools available
Q3 2024	Accumulate more game data Output trend and strategy analysis

Q4 2024

Go deep into the data dashboard Multi dimension analytic index Loopback Testing System available Full gaming guild SaaS System live

Guild Assets Management System live

Member Loyalty Program live



2/ MetaVersus Development Fund

The MetaVersus Foundation has established the "MetaVersus Development Fund". The operation practice is inspired by the Ethereum Foundation and Web3.0 Foundation, providing financial support to community developers. The development of "satellite protocol" will be based on the three basic protocols of MetaVersus, promoting the comprehensive development of the MetaVersus ecosystem.

The "satellite" protocol refers to the surrounding protocols developed based on the three basic protocols of MetaVersus. It encourages the development of the "satellite" protocol and aims to fully integrate the openness and composability of the three basic protocols to innovate the protocol and enrich the diversity of MetaVersus eco.

3/ Risk Disclosure & Disclaimer

The MetaVersus Foundation attaches great importance to the safety of assets. The smart contracts have been audited by security companies, but still cannot guarantee 100 security. Please participate carefully at your own risk. The MetaVersus Foundation may stop operations in the future due to policy reasons. Therefore, the Foundation has established META DAO. The ultimate goal is to dismiss the Foundation and achieve complete community autonomy.

This document is only used to convey project information and does not constitute any suggestions for investment and participation in the MetaVersus project. Once you participate in the project, it means that you understand and accept the risks of the project, and are willing to bear all the corresponding consequences for this. The MetaVersus Foundation clearly stated that it will not bear any direct or indirect losses caused by participating in the MetaVersus project.



Your Virtual Playground



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